**LIN WILLIAM CONG**

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APPOINTMENTS & POSITIONS

**Cornell University**

2024–Present The Rudd Family Endowed Chair Professor of Management & Professor of Finance

Johnson Graduate School of Management, Cornell SC Johnson College of Business

2020–Present Founding Faculty Director, FinTech at Cornell

2019–2024 Associate Professor of Finance & The Rudd Family Professor of Management (Endowed by the Rudd Family Foundation), Tenured (2021–), SC Johnson College of Business

Sabbatical leave 2023-2024; Partial Instructions for Cornell Tech MBA 2022-2023

2022–2023 Clifford H. Whitcomb Faculty Fellow

Advisory Honorary Board, Cornell Blockchain Club (2024–) Academic Advisory Board, The Emerging Market Institute (EMI, 2022–) Advisory Council, Cornell AI Initiative | Radical Collaboration in AI (2022–) Faculty Advisor, Cornell FinTech Club (2021–)

Affiliation Faculty Affiliate, Cornell Center for Social Sciences (2021–) Faculty Affiliate, Cornell Institute for China Economic Research (2019–)

**University of Chicago**

2014–2019 Assistant Professor of Finance, Booth School of Business

2015–2019 Faculty Member, the Center for East Asian Studies

**National Bureau of Economic Research (NBER)**

2022–Present Research Associate (Asset Pricing)

**Asian Bureau of Finance and Economic Research (ABFER)**

2024–Present Program Director, “Tech, Digital Markets and AI” (Joint with Google, SEA, & SKBI)

2022–Present Senior Fellow (2024–); Fellow (2022–2024)

**Select Editorial Appointments**

*Management Science:* Department Editor (Finance), 2022–Present | Associate Editor, 2020–2023

Co-Editor, Special Issue on “AI for Finance & Business Decisions,” 2024–2026

Co-Editor, Special Issue on “Digital Finance,” 2024–2025

Co-Editor, Special Issue on “Blockchain and Crypto Economics,” 2020–2023

Guest Editor, Special Issue on “The Human-Algorithm Connection,” 2023

*Review of Finance* Associate Editor, 2024–Present

*Operations Research* Associate Editor, 2024–Present

*Journal Of Investment Management (JOIM)* Associate Editor, 2024–Present

*Ledger*  Editorial Board, 2024–Present

*Research Policy* Special Issue on “The Coevolution of Financial and Technological Innovations” (Guest) Co-Editor, 2023–Present

*Journal of Portfolio Management (JPM)* Advisory Board, 2023–Present

*Journal of Financial Data Science* Advisory Board, 2023–Present

*Journal of Financial Intermediation*: Associate Editor, 2022–Present

*Journal of Financial Stability*  Special Issue on “FinTech and Central Bank Digital Currencies”:

(Guest) Co-Editor, 2022–2024

*Journal of Corporate Finance*:Associate Editor, 2020–2023

*Journal of Banking and Finance*: Associate Editor, 2020–2023

**Policy and Industry Advisory/Consulting Engagements**

2024–Present Expert Advisory Panel (FinTech), "Emerging Technologies and Children" Project, UNICEF

2024–Present Ad Hoc Senior Economic Advisor, FI Consulting | U.S. Department of the Treasury

2023–Present Testifying Expert, IntegraFEC | The U.S. Securities and Exchange Commission (SEC)

2022–2025 Departmental Special Advisor (Digital Currencies, ML, & AI Consulting), Bank of Canada

2022–2025 Academic Advisor (Token Taxonomy), Ava Labs

2022–2025 9-Member International Education Governing Council, SingChin Academy

2022–2024 Advisory Board (Fin. Innovation), The New York State Department of Financial Services

2021–Present Inaugural Senior Economic Advisor and Senior Economist, Chainlink Labs

2021–2024 Research Advisor (AI Investment Strategies), BlackRock, Inc.

2021–2022 Advisor, Modular Asset Management, Singapore

2015–2021 Founding Advisory Board, Wall Street Blockchain Alliance (Non-profit)

2015–2020 Research Consultant (Quantitative Investment), Ansatz Capital, New York

2015–2018 Advisor, Amino Capital, Palo Alto

2015–2017 Senior Advisor, String Labs (Incubator for Dfinity)

**Other Academic Affiliations, Short-Term Visiting Positions, & Professional Services**

2024–2029 Hon. Director, Fudan-Stanford Institute of Financial Technology & Risk Analytics

2024–2027 Special-Term Professor of Economics, Fudan International School of Finance

2023–2024 Nominating Committee, American Finance Association (AFA)

2023–Present Faculty/Scientist, The Initiative for Crypto Currencies and Contracts (IC3)

2023–Present Member, FinTech Education & Research 50 Forum (金融科技教与研50人论坛)

June 2023 Visiting Professor/Fellow, Advanced FinTech Lab, Stanford (MS&E/Engineering)

2022–2026 Special-Term Professor, Tsinghua University PBC School of Finance

2022–2025 Special-Term Visiting Professor, Peking University Guanghua School of Management

2021–Present Co-founder & Advisor, AI and Big Data in Finance Research (ABFR) Forum

2020–Present Co-founder & Fellow, Crypto & Blockchain Economics Research (CBER) Forum

2020–Present Fellow, Luohan Academy | Alibaba Group

2014–Present Member, Finance Theory Group

2006 Academic Committee, The 37th International Physics Olympiad (IPhO, Singapore)

EDUCATION

**Stanford University**

2009­–­­2014 **Ph.D. in Finance**, **Graduate School of Business**

Dissertation: Essays on Corporate Finance and Dynamic Investment

Advisors: Darrell Duffie, Steven Grenadier (chair), Ilya Strebulaev (co-chair)

2012–2013 **MS in Statistics**, **School of Humanities and Sciences**

Areas: Probability Theory, Statistical Learning, & Data Science

Program Advisors: Bradley Efron & Tze Leung Lai

**Harvard University**

2008–2009 **A.M. in Physics** (Ph.D. required sequences completed), **Grad. School of Arts & Sciences**

Areas: Condensed Matter Physics, Geophysics, & Quantum Information Advisors: Eric Dunham, Bertrand Halperin, Eric Mazur, & Lisa Randall

2005–2009 **A.B. in Math & Physics** (Double Major/Concentration), Economics (Secondary Field), French Language Citation, Highest English Honor, *summa cum laude,* **Harvard College**

Rank 1st among Physics (+Chemistry) students

RESEARCH INTERESTS

* AI for Finance/Social Sciences; Digital Economics; Economics and Implications of AI; FinTech
* Entrepreneurship; the Economics and Regulation of Innovation, Science, & Technology
* Applied Economics; Applied Theory; Financial Economics; Information Economics

MEDIA MENTION

*BBC, Bloomberg*, *BNN Bloomberg TV, CNN*, *The Economist,* *Forbes*, *Washington Post*, *Cointelegraph*, etc.

ACADEMIC PUBLICATIONS & FORTHCOMING ARTICLES

1. “Blockchain Disruption and Smart Contracts” (with Zhiguo He), ***Review of Financial Studies***, Vol. 32/5 (2019), pp. 1754-1797.
2. “Credit Allocation Under Economic Stimulus: Evidence from China” (with Haoyu Gao, Jacopo Ponticelli, & Xiaoguang Yang), ***Review of Financial Studies***, Vol. 32/9, (2019), pp. 3412-3460.
3. “Dynamic Interventions and Informational Linkages”(with Steven Grenadier & Yunzhi Hu), ***Journal of Financial Economics***, Vol. 135/1, (2020), pp. 1-15.
4. “Timing of Auctions of Real Options,”***Management Science***, Vol. 66/9, (2020), pp. 3956-3976
5. “Financing Entrepreneurship and Innovation in China” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), ***Foundations and Trends® in Entrepreneurship***, Vol. 16/1, (2020), pp. 1-64.
6. “Persuasion in Relationship Finance” (with Ehsan Azarmsa), ***Journal of Financial Economics***, Vol. 138/3, pp. 818-837, (2020).
7. “Blockchain Architecture for Auditing Automation and Trust-building in Public Markets” (with Sean Cao, Meng Han, Qixuan Hou, & Baozhong Yang), ***IEEE Computer*,** Vol. 53/7, July (2020), pp 20-28*.*
8. “Deep Sequence Modeling: Development and Applications in Asset Pricing” (with Ke Tang, Jingyuan Wang, & Yang Zhang), ***Journal of Financial Data Science****,*Vol. 3/1, (2021), pp 28-42.
9. “Decentralized Mining in Centralized Pools” (with Zhiguo He & Jiasun Li), ***Review of Financial Studies***, Vol. 34/3, (2021), pp. 1191-1235.
10. “Policy Uncertainty and Innovation: Evidence from IPO Interventions in China” (with Sabrina Howell), ***Management Science***, Vol. 67/11, (2021), pp. 7238-7261.
11. “Tokenomics: Dynamic Adoption and Valuation” (with Ye Li & Neng Wang), ***Review of Financial Studies****,* [**Editor’s Choice**],Vol. 34/3, (2021), pp. 1105-1155.
12. “Knowledge Accumulation, Privacy, and Growth in a Data Economy” (with Danxia Xie & Longtian Zhang), ***Management Science****,* Vol. 67/10, (2021), pp. 6480-6492*.*
13. “Persistent Blessings of Luck: Theory and an Application to Venture Capital” (with Yizhou Xiao), ***Review of Financial Studies***, Vol. 35/3, (2022), pp. 1183-1221.
14. “Token-Based Platform Finance” (with Ye Li & Neng Wang), ***Journal of Financial Economics****,* Vol. 144/3, (2022), pp. 972-991.
15. “Endogenous Growth Under Multiple Uses of Data” (with Wenshi Wei, Danxia Xie, & Longtian Zhang), ***Journal of Economic Dynamics and Control***, Vol. 141 August, (2022), pp. 104395*.*
16. “RIM-Based Value Premium and Factor Pricing Using Value-Price Divergence” (with Nathan Darden George & Guojun Wang), ***Journal of Banking and Finance***, Vol. 149, (2023), 106812
17. “Crypto Wash Trading” (with Xi Li, Ke Tang, & Yang Yang)*,* ***Management Science***, [**Lead Article**], Vol 69/11, (2023), pp. 6427-6454
18. “Advances in Blockchain and Crypto Economics” (with Bruno Biais, Agostino Capponi, Vishal Gaur, & Kay Giesecke), ***Management Science,*** Editorial, [**Featured Article**], Vol 69/11, (2023), pp. 6417-6426
19. “Tax-Loss Harvesting with Cryptocurrencies” (with Wayne Landsman, Edward Maydew, & Daniel Rabetti), ***Journal of Accounting and Economics***. Vol. 76(2-3), (2023), 101607
20. “Scaling Smart Contracts via Layer-2 Technologies: Some Empirical Evidence” (with Xiang Hui, Catherine Tucker, & Luofeng Zhou), ***Management Science****.* Vol 69/12, (2023), pp. 7151-7882, iii-iv*.*
21. “Information Cascades and Threshold Implementation: Theory and An Application to Crowdfunding” (with Yizhou Xiao), ***Journal of Finance***, Vol 79(1), (2024), pp. 579-629.
22. “Small and Medium Enterprises Amidst the Pandemic and Reopening: Digital Edge and Transformation” (with Xiaohan Yang & Xiaobo Zhang), (2024), ***Management Science****.* Vol 70/7, (2024), pp. 4564-4582.
23. “Opportunities and Challenges Associated with the Development of FinTech and Central Bank Digital Currency” (with Stijn Claessens, Fariborz Moshirian, & Cyn-Young Park), ***Journal of Financial Stability***. Vol 73, (2024), 101280
24. “Influencer Marketing and Product Competition” (with Siguang Li),***Journal of Economic Theory****.* Vol 220, Sept. (2024), pp. 105867
25. “An Anatomy of Crypto-Enabled Cybercrimes’’ (with Campbell R. Harvey, Daniel Rabetti, & Zong-Yu Wu), (2024), *Forthcoming,* ***Management Science***
26. “Distributed Ledgers and Secure Multi-Party Computation for Auditing and Financial Reporting” (with Sean Cao & Baozhong Yang), (2024), *Forthcoming*,***Management Science****.*
27. “Adoption of Central Bank Digital Currencies: Initial Evidence from China” (with Haichen Bai, Mei Luo, & Ping Xie), Vol 91, (2025), 102735*,* ***Journal of Corporate Finance****.*
28. “Growing the Efficient Frontier on Panel Trees” (with Gavin Feng, Jingyu He, & Xin He), (2024), *Forthcoming,* ***Journal of Financial Economics****.*
29. “Uniswap Daily Transaction Indices by Network” (with Nir Chemaya, Emma Jorgensen, Dingyue Zhang, and Luyao Zhang), ***Nature****, Sci Data* **12**, 93 (2025).
30. “Agent-Based Modeling for DAOs and DeFi” (with Elaine Yilei Dong, Yunbo Lu, Qingsong Ruan, & Guojun Wang), (2025), *Forthcoming*, ***Journal of Credit Risk***, Invited Contribution to FinTech Special Issue.
31. “Strategic Digitization in Currency and Payment Competition” (with Simon Mayer), (2025), *Forthcoming,* ***Journal of Financial Economics****.*
32. “The Coevolution of Financial and Technological Innovations” (with Po-Hsuan Hsu, Ben Martin, and John P. Walsh), (2025), *editorial article under preparation*, ***Research Policy***
33. “Financial Technology for Financial Intermediation” (with Campbell Harvey), (2025), *under preparation*, ***Annual Review of Financial Economics***.

BOOKS & BOOK CHAPTERS

1. “A Brief Introduction to Blockchain Economics” (with Long Chen & Yizhou Xiao), Chapter 1 in ***Information for Efficient Decision Making: Big Data, Blockchain and Relevance***, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp1-40.
2. “Analyzing Textual Information at Scale” (with Tengyuan Liang, Baozhong Yang, & Xiao Zhang), Chapter 10 in ***Information for Efficient Decision Making: Big Data, Blockchain and Relevance***, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp 239-271*.*
3. “Alternative Data in FinTech and Business Intelligence” (with Beibei Li & Tony Zhang), Book Chapter in ***Palgrave Handbook of FinTech and Blockchain****,* edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 217-242.
4. “Categories and Functions of Crypto-Tokens” (with Yizhou Xiao), Book Chapter in ***Palgrave Handbook of FinTech and Blockchain****,* edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 267-284.
5. “Educating Entrepreneurs and Financing Innovation in Asia” (with Fei Yan, Yong Suk Lee, Charles Eesley, and Charles M.C. Lee), Book Chapter in ***Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia****,* Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 1.
6. “Financing Innovative Enterprises in China: A Public Policy Perspective” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), Book Chapter in ***Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia****,* Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 11.
7. “数字化与创业 (Digitization and Entrepreneurship),” Book Chapter in ***Digital Economy Development & Governance,*** Xiaojuan Wang eds, CITIC Press ***中信出版集团***  数字经济发展与治理 (August 2023), pp 104-120.
8. “Demystifying Electronic Payment Systems and Digital Currencies” (with David Easley & Eswar Prasad), Book Chapter in ***Oxford Research Encyclopedia of Economics and Finance****,* (2024), June 18.
9. “Blockchain Forensics and Crypto-Related Cybercrimes” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), *SSRN Handbook*, (2023)
10. “人工智能重塑金融 (AI Reshaping Finance),” Book Chapter in ***Digital Economy Development & Governance, Volume VI.*** Xiaojuan Wang eds, CITIC Press ***中信出版集团***  数字经济发展与治理第四辑 (2025), *Forthcoming*.
11. “Navigating the Dark Side of Crypto and Web3: Facts People Should Know and Digital Forensics to the Rescue” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), ***World Scientific****,* (2025), *Forthcoming*.

SELECT WORKING PAPERS ([Full List Here](https://cornell.box.com/s/80zk5kp7uxdcqyz7b3y7eqqkotr5fxyj))

1. “Auctions of Real Options,” (2018), *R&R,* ***Management Science****.*
2. “Textual Factors: A Scalable, Interpretable, and Data-driven Approach to Analyzing Unstructured Information” (with Tengyuan Liang, Xiao Zhang, & Wu Zhu), (2024), *Minor Revision,* ***Management Science***.
3. “The Rise of Factor Investing: Asset Market Implications and ‘Passive’ Security Design” (with Shiyang Huang & Douglas Xu), (2023), *R&R,* ***Journal of Finance***.
4. “Quant Trading and Market Stability: Evidence from Tick Data | 量化交易与金融市场稳定——基于逐笔委托数据的实证” (with Yuanyu Qu & Weixing Wu), (2024), *R&R,* ***经济研究*** *Economic Research Journal.*

1. “Financial and Informational Integration Through Oracle Networks” (with Eswar Prasad & Daniel Rabetti), (2023), *R&R,* ***Review of Financial Studies***
2. “Inclusion and Democratization Through Web3 and DeFi? Initial Evidence from the Ethereum Ecosystem” (with Ke Tang, Yanxin Wang, & Xi Zhao), (2023), *Invited for Resubmission,* ***Journal of Financial Economics****.*
3. “Goal-Oriented Portfolio Management Through Transformer-Based Reinforcement Learning” (with Ke Tang & Jingyuan Wang), (2024), *R&R,* ***Journal of Financial Economics****.*
4. “Factor Pricing, Categorization, and Market Segmentation of Crypto Assets” (with Andrew Karolyi, Ke Tang, & Weiyi Zhao), (2021), *R&R,* ***Management Science***
5. “Blockchain for Environmental Monitoring: Theory and Empirical Evidence from China” (with Yuanyu Qu & Guojun Wang), (2024), *R&R,* ***Review of Finance****.*

RECENT KEYNOTES & PUBLIC LECTURES ([Full List Here](https://cornell.box.com/s/80zk5kp7uxdcqyz7b3y7eqqkotr5fxyj))

Invited Speaker, RUC Mundell-Huang Da Lectures on Economics (黄达-蒙代尔讲座) 2026

Keynote, The 20th Central Bank Conference on the Microstructure of Financial Markets 2025

Keynote, Conf. on Acct & Fin Research & Edu in the Era of Rapid Tech Advances (Suzhou) 2025

Keynote, 15th China International Conference on Insurance and Risk Management (Urumqi) 2025

Keynote, 28th Global Conference on Business Management and Social Sciences (Dubai) 2025

Keynote Speaker, The Chinese Economist Society (CES) Annual Deans’ Forum 2025

Keynote Speaker, Global Graduate Student Summer Forum (CUFE) 2025

Keynote, Chinese Economic Association (CEA) Europe/UK Annual Conference (Glasgow) 2025

Keynote Speaker, Conference on Financial Regulation and RegTech (Beijing) 2025

Keynote, The 3rd Joint Conference of Statistics and Data Science in China (Hangzhou) 2025

Public Lecturer, NBS-PRI-ECGI Public Lecture Series (Singapore) 2025

Public Lecturer, Nanyang Technological University Dean’s Distinguished Speaker Series 2025

Luncheon Keynote, 1st Annual MARC Conference at the University of Toronto 2025

Keynote Guest Speaker, The 18th Financial Risks International Forum (Paris) 2025

Keynote Speaker, 2nd China Banking and Corporate Finance Conference (CBCF) 2025

Distinguished Public Lecturer, Hong Kong Baptist University 2024

Distinguished Visiting Fellowship, Lingnan University 2024

Keynote Speech, International Forum on CBDC's, Fintech, and Digital Finance, 37th AFBC 2024

Keynote Speaker, Society of Financial Studies Cavalcade Asia-Pacific (Seoul) 2024

Keynote, LU-JNU Joint Conference for Sustainable Finance and Development in the Digital Era 2024

Keynote, 6th Intl. Conf. on Blockchain Econ., Security, & Protocols (Tokenomics, Hong Kong) 2024

Keynote Speaker, Workshop on the Economics of Technology and Decentralization (Tokyo) 2024

Keynote, Intl. Conf. on Blockchain and Artificial Intelligence Applications for Web 3.0 (Seoul) 2024

Keynote Speaker, 13th International Conference on Futures and Other Derivatives (ICFOD) 2024

Invited Panelist, 68th Economic Research Conference, the Federal Reserve Bank of Boston 2024

Public Lecture, University of Massachusetts Amherst Monthly FinTech Series 2024

Keynote, 5th Big Data Econometrics Theory and Applications Conference (CJoE Conference) 2024

Keynote, 6th FinTech Conference & Chengfang FinTech Forum (金融街论坛) 2024

Keynote Address, Desmarais Global Finance Lecture/Conference, DGFRC@McGill 2024

Keynote, Tsinghua University Technology Finance Forum (清华大学科技金融论坛) 2024

Forum Keynote, 10th China International Big Data Industry Expo (数博会) 2024

Keynote (Inaugural), 8th Annual Global Quantitative and Macro Investment Conference (NYC) 2024

Keynote Speaker, “AI and Finance,” 2nd Forum of *Quarterly Journal of Finance* 2024

Keynote, 2nd China Academic Conf. on Digital Economy Development & Governance 2024

Lead Professor (Speaker), Annual Young Scholar Forum (首届青年学者年度论坛) 2024

Opening Keynote, CUFE International Summer Research Camp 2024

Keynote Speaker, 8th China Derivatives Youth Forum 2024

Finance Keynote Speaker, 8th CCER Summer Institute 2024

Keynote Speaker, Harvest Fund 25th Anniversary Forum on AI Frontier Thoughts 2024

Keynote Speech, 4th Workshop on Big Data Econometric Theory and Application 2024

Distinguished Keynote Lecture & Doctoral Session Keynote, EFMA Annual Meeting (Lisbon) 2024

Keynote Speaker, 8th Annual Meeting of the Entrepreneurial Finance Association (ENTFIN) 2024

Keynote Speech, 2nd Torino Decentralized Finance (ToDeFi) Conference 2024

Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong 2024

Plenary Keynote, Symposium on World Economics, Finance & Business (joint w. WCET) 2024

Keynote Speaker, 9th Crypto Finance Conference in St. Moritz (CfC St. MORITZ) 2024

Keynote Speaker and Tutorial, ESSEC-NUS Conference on Financial Data Analytics 2024

Keynote Speaker, International Forum on “CBDCs, FinTech, and Digital Finance” 2023 The 36th Australasian Banking and Finance Conference (Sydney)

Keynote Speaker, BenchCouncil IC 2023 International Conference on AI in Finance 2023 International Symposium on Intelligent Computers Algorithms and Applications

Keynote, The 4th International FinTech Research Forum, RUC School of Finance 2023

Keynote Speaker, 4th ACM International Conference on AI in Finance 2023 Workshop on "Machine Learning for Investor Modelling and Recommender"

Keynote Speaker, 4th GSU-RFS FinTech Conference 2023

Invited Speaker, FMA Annual Meetings Overview & Research (O&R) Ideas Session 2023

Keynote, 2nd Intl. Meet on Applied Science, Engineering & Technology (Vancouver) 2023

Keynote Speaker, Wolfram ChainScience Conference (Boston) 2023

Keynote, Tongji Finance Symposium "New and Important Issues in Financial Markets" 2023

Keynote Speech, The 5th Shanghai Financial Forefront Symposium 2023

Opening Keynote, UC Berkeley (MFE) Financial Innovation Conference 2023

Keynote Address, XJTLU AI & Big Data in Acct & Fin Research Conference 2023

Keynote, International Conf. on Intelligent Computing & Machine Learning (2ICML) 2023

Opening Keynote, 9th Global Conference on Business Management and Social Science 2023

After Dinner Speech, [The Economic Club of Memphis](https://www.econclubmemphis.com/upcoming-speakers) Member Meeting 2023

Alumni Representative Speech, Founder’s Day, Singapore Hwa Chong & Guangzhou SCA 2023

Keynote Speaker, The Mid-South DATA Conference 2023

Keynote, Cambridge University Algorithmic Trading Society Annual Quant Conference 2023

Keynote, 1st China Academic Conf. on Digital Economy Development & Governance 2023

Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong 2023 Standard Charted Hong Kong 150th Anniversary Community Foundation

eCornell Keynotes, Legal and Regulatory Challenges in FinTech and Blockchain 2023

Keynote Speaker, 8th Global Blockchain Summit, “Blockchain New Economy” 2022

Speaker, Faculty Spotlights, Cornell Trustee-Council Annual Meeting (TCAM) 2022

Keynote Speaker, 2nd Conference on FinTech, Innovation and Development 2022 Theme 2022: Financing Technological Innovation

Academic Lecture and Public Keynote, Inaugural Digital Finance Conference (Seoul) 2022

Keynote, 10th Annual Workshop of Business Financing and Banking Research Group (USyd) 2022

Keynote Speaker, Conference on “The Impact of Fintech and Climate Change on 2022 Agricultural Finance and Investment” (China)

Keynote Speech, International Conference on FinTech and Digital Finance 2022

Keynote Address, Inaugural Cardiff FinTech Conference (UK) 2022

Keynote Speaker, The 3rd Frontiers of Factor Investing Conference, Lancaster, UK 2022

Keynote Address, Inaugural Blockchain & Cryptocurrency Congress (B2C), Barcelona 2022

Keynote Speaker, ACEM Doctoral Student Forum (Shanghai) 2022

Keynote Speaker, Cornell Asia-Pacific Leadership Conference 2022

Keynote Panel, The Latest and Greatest of Blockchain, CFA Chicago 2022

Public Lecture, QingYuan Academy Digital Social Science Series, Zhejiang University 2022

Keynote Speech, Computing (formerly Science and Information) Conference, London 2022

Keynote Speaker, Conference for Fintech, AI, and Big Data in Business, HK 2022

Keynote Speech, The 4th Greater China Finance Conference 2022

OTHER SELECT HONORS, GRANTS, & AWARDS ([Full List Here](https://cornell.box.com/s/80zk5kp7uxdcqyz7b3y7eqqkotr5fxyj))

Thematic Research Fellowship, Hong Kong Institute for Monetary Research (HKIMR) 2025

Academy of Business and Management Conferences Distinguished Speaker Award (Dubai) 2025

Inaugural Exponential Science Pioneers Award (Business Management and Financial Economics) 2025

Sui Academic Research Award (SARA) by the Sui Foundation 2024-2025

Inaugural Johnson School Faculty Curriculum Development Award (Artificial Intelligence) 2024-2025

PCCW Mission Grant & Frank H.T. Rhodes Leadership Grant 2024-2025

Distinguished Visiting Fellowship Award, Lingnan University 2024-2025

Best Paper (Sole First Prize), Inaugural China Tech-Fin Research Conference (Shanghai) 2024

Digital Economy Open Research Platform “Pinnacle” Research Award 2024

Digital Economy Open Research Platform “Pioneer” Paper Award 2024

2nd CBER-Circle Insight Prize 2024

Educator Award, Ripple University Blockchain Research Initiative (UBRI) 2024

3rd IQAM Research Prize (awarded every two years for excellent capital market research) 2024

Asian Finance Association (AsianFA) Annual Conference Best Paper Finalist 2024

Best Paper Award (Finance 1st Prize), Research Symposium on Finance and Economics (India) 2024

Faculty Champion (Advanced Career, for Advising & Mentoring), Cornell Graduate D&I Awards 2024

Best Paper Award, China Fintech Research Conference (CFTRC) 2024

NAAIM Founders Award (3rd) for Advances in Active Investment Management 2024

Best Paper Award, 4th Global AI Finance Research Conference 2023

Best Paper Award, 18th Annual Conference on Asia-Pacific Financial Markets (CAFM) 2023

Best Paper Award in Finance, INFORMS *Management Science* 2023

Teaching Honor Roll, Cornell University Johnson School of Management 2023

2023 Top Crypto & Blockchain Minds by Rebellion Research 2023

Digital Economy Open Research Platform “Pioneer” Paper Award 2023

IC3 Grant for Social Goods “Dynamic Incentives and Web3 Reputation” 2023

CFRI Contribution Award (for Research Innovation and Professional Services) 2023

Outstanding Contribution Award (1/ 21), Northeast Yucai School Global Alumni Association 2023

Microsoft Azure Cloud Computing Grant, Center for Data Science for Enterprise and Society 2023-2024 “AI for Financial Policy and Managerial Decision-Making”

CFAM-CSMAR Best Paper Award (sole top paper prize at the 19th CFAM) 2022

Top 10 Quant Professors 2022 by Rebellion Research 2022

2nd IQAM Research Prize (awarded every two years for excellent capital market research) 2022

CIRF-PBFJ Research Excellence Award, 8th China International Risk Forum 2022

Best Paper Award, 18th Annual Conf. of the Asia-Pacific Association of Derivatives 2022

European Financial Management Association EFMA-WRDS Conference Best Paper Award 2022

Best Conference Paper Award, 15th International Risk Management Conference 2022

INQUIRE Europe (Panel Tree for Asset Pricing and Investment Management) 2022

Best Paper Award, 12th Financial Markets and Corporate Governance Conference 2022

Best Paper, TAU Coller Sch. of Mgmt. Blockchain Research Institute Conference 2021

Best Paper Award Semi-finalist (2 Papers), FMA Conference 2021

Asseth--Kaiko Prize for Research in Cryptoeconomics (Best Paper & Talk) 2021

Best Paper Award (1st Prize), 4th UWA Blockchain and Cryptocurrency Conference 2021

The Hogeg Blockchain Research Institute Call for Proposals Award 2021

*Management Science* Distinguished Service Award (for Associate Editors) 2021

Best Paper Award, 3rd China International Forum on Finance and Policy 2021

Fintech Chair (Paris-Dauphine-PSL/Mazars/CACIB) Call-for-Research Award 2021

Johnson Faculty Research Award (one recipient per year) 2021

Yihong Xia Best Paper Award, China International Conference in Finance 2021

ICPM Research Award, The International Centre for Pension Management 2021

Best Paper, 17th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD) 2021

Best Paper Award, 11th Financial Markets and Corporate Governance (FMCG) Conference 2021

Best Paper Award, Crypto and Blockchain Economics Research (CBER) Annual Conference 2021

Microsoft Azure Cloud Credit Award (renewed three times) 2021-2024

Best Paper, ML Conference: “Human Sovereignty and Machine Efficiency in the Law" 2021

CCSS Research Grant, "Interpretable AI & Big Data Analytics with Applications in Finance” 2020-2025

*Management Science* Meritorious Service Award 2020

The FinTech Chair (Paris-Dauphine University-PSL) Global Call for Research Award 2020

Poets & Quants Best 40 Under 40 MBA/Business School Professors 2020

INQUIRE Europe/UK Research Grant Award (Interpretable AI for Investment) 2020

Fellow of the Risk Institute at the Ohio State University Fisher College of Business 2019-2021

The Risk Institute Research Grant 2019

Becker Friedman Institute of Economics Data Acquisition Grant-Venture Contracting 2019

Kauffman Foundation Junior Faculty Fellowship in Entrepreneurship 2018-2022

Honorary Member (for Outstanding Contribution), Global Interdependence Center 2018-2019

Kenan Institute Frontiers of Entrepreneurship Research Grant 2018

INQUIRE Europe Research Grant Award (Natural Language Processing) 2018

AAM-CAMRI-CFA Institute Prize in Asset Management 2018

Excellent Paper Award, China International Forum on Finance and Policy 2018

CME Best Paper Award (Emerging Trends in Entrepreneurial Finance) 2018

EFA Wharton School – WRDS Outstanding Paper in Corporate Finance 2018

Best Paper Award, Guanghua International Symposium on Finance 2018

Becker Friedman Institute of Economics Inaugural Grant (Data Acquisition) 2018

Research Grant, Stigler Center for the Study of the Economy and the State 2017-2018

Best Paper Award in the Theories and Practices of Securities and Financial Markets 2017

Asian Finance Association Annual Conference Best Paper Award 2017

China Financial Research Conference NSFE Best Paper Award 2017

Committee of 100 Next Generation Leader 2017

Research Grant, Polsky Center for Entrepreneurship and Innovation 2016-2019

Research Grant, Center for East Asian Studies 2015-2019

Research Grants (6 times), Fama-Miller Center for Research in Finance 2014-2019

Research Grants (4 times), the Initiative on Global Markets (IGM) 2014-2019

Finance Theory Group Best Paper Award, Runner-up 2014

George P. Shultz Scholar, Stanford Institute for Economic Policy Research 2013–2014

PhD Fellow, theStanford Institute for Innovation in Developing Economies 2013–2014

Stanford SEED Research Grant 2013

Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference 2013

Stanford Asian American Award 2013

The Gerald J. Lieberman Fellowship 2012–2013

Zephyr Prize for Best Paper in Corporate Finance, The 25th AFBC 2012

Prize Winner, PhD Forum of Australasian Finance and Banking Conference 2012

Australasian Finance and Banking Conference Travel Grant 2012

The 1636 Society, Harvard 2011–

Doctoral Student Travel Grants, Stanford GSB 2011–2014

Best Paper Award in Finance, The 11th Trans-Atlantic Doctoral Conference 2011

Stanford Ph.D. Fellowships 2009-2014

Jack T. Sanderson Memorial Prize for Best Student in Physics Studies 2009

Allston Burr Resident Dean’s Award (Lowell) 2009

The Kawamura Fellowship 2009

Excellence Award from the Academy of Foreign Cultures (French) 2009

Phi Beta Kappa, Early Induction 2008

William H. and Mary Lee Bossert Prize for Science 2008

Harvard College Research Program Grant 2008

Dragon 100 Young Chinese Leaders Forum (U.S. Representative) 2008

Harvard College Scholar 2007

Herchel Smith-Harvard Undergraduate Science Research Fellow 2006, 2007

John Harvard Scholarship for Academic Achievement of the Highest Distinction 2006

Detur Book Prize, Harvard 2006

K. J. Lee Family Scholarship 2005-2009

Bernhard Neumann Award & Global Rank 1st, Australian Mathematics Competition 2004

Shimadzu Best Innovation Award in Defense/Aerospace, Singapore 2004

Best Poster Prize, Singapore Materials Research Society 2004

Gold Medal, Math Category 1st, Singapore Science and Engineering Fair 2004

Qualifications for IMO (national training team), IPhO, IChO, & Intel ISEF 2003,2004

No participation due to citizenship status

Gold Medal, Best Performer for Theory, the 16th Singapore Physics Olympiad 2003

Gold Medal, Individual Rank 2nd, the 15th Singapore Chemistry Olympiad 2003

Gold Medals (Senior & Open Sections), Team 2nd, Singapore Mathematics Olympiads 2001,2003

TEACHING EXPERIENCE

Cornell University, Samuel Curtis Johnson Graduate School of Management

NBAT: Digital Economy and Financial Technology (Cornell-Tsinghua FMBA Dual-Degree, 2024-2025)

NBAE 5600: Introduction to FinTech, Finnovation, & Finalytics (Executive MBA elective, 2020-)

BANA 5250: Machine Learning for Investment (Master of Science in Business Analytics elective, 2023)

NBAT 5900: Advanced Topics in Finance (Cornell-Tsinghua MBA/FMBA Dual-Degree, 2021-2023)

MBA Directed Readings (1.5+2.5 Units, Spring 2022; 1.5 Units, Spring 2023)

NBA 5600 | NBAY 5610: Demystifying Big Data and FinTech (MBA elective, 2020-2023; Cornell Tech MBA elective, 2022-2023)

NCC 5060 & NCCY 5060 & LAW 6652: Managerial Finance (Summer 2020 & 2021)

University of Chicago Booth School of Business

BUSF 35125: Quantimental Investment (2015, 2016, 2018, 2019)

BUSE 35125: Quantimental Investment Lab (2015)

Other Workshops & Teaching Engagements

Ph.D. Course COMM 590A Digital Economics, FinTech, and AI for Finance, UBC Sauder, 2023-2024

Data Economy Research Summer School, Lecturer (数据经济暑期学术研讨会讲师), July 17-23, 2023

jointly organized by CUHK Shenzhen Business School（香港中文大学（深圳）经管学院），Shenzhen Finance Institute (深圳高等金融研究院), and Shenzhen Institute of Data Economy (深圳数据经济研究院)

Jiang Xuemo Lectures (workshop for doctoral and research master students), Fall 2024 “Digital Economy and Financial Technology,” Fudan University School of Economics

Gerzensee Advanced Courses in Economics for Doctoral Students and Faculty Members, Aug 2003 Digital Economics, FinTech, and AI in Finance The Study Center Gerzensee, Foundation of the Swiss National Bank

ACEM Doctoral Students Summer Research Workshop, Summer 2022 Shanghai Jiao Tong University Antai College of Economics and Management.

Guest Lectures and Interviews Berkeley Haas, “Decentralized Finance,” CS194-177 · CS294-177 · EWMBA 237 · MFE 230T MIT Sloan, “Blockchain Technologies: Business Innovation and Application,” Executive Education UCLA Anderson, Ph.D. Course on Capital Markets Research Wharton, “Corporate Finance,” MBA Core Course

Executive/Industry/Policy Workshops and Training Programs (One-off)

Research Work Session, Monetary Authority of Singapore (MAS), (2024)

USAO-N.D. Cal. / U.S. DOJ Fraud Section / National Cryptocurrency Enforcement Team

Cryptocurrency Fraud Seminar (2023)

Cornell University XED Digital Business Leadership Program, Five Cohorts (2021-2023)

eCornell-Eruditus Executive Education-RMB: Leading in the Digital Financial Services World (2022)

The Future of Financial Services and the Fintech Ecosystem

Cornell University XED WNS Financial Leaders Program (2021)

Asset Management Association of China: “Quantimental Investment” + “Financial Technology and

Financial Analytics,” Clinic for Fund Executives (2016-2018)

DataYes & KDD China: “Blockchain Economics and Applications” + “Unstructured Data Analytics,”

FinTech x AI Advanced Workshop (2018)

Amino Capital: Entrepreneurial Finance and FinTech Clinic for Entrepreneurs and Investors (2017)

PROFESSIONAL ACTIVITIES & SERVICES

**Grant Review Service**

Expert Reviewer, Singapore Ministry of Education (MOE), 2025—

Expert Reviewer, Social Sciences and Humanities Research Council, Government of Canada, 2023—

Expert Reviewer, The Israel Science Foundation (ISF), 2021—

Expert Reviewer, National Science Foundation, 2021—

Expert Reviewer, National Science Centre Poland, 2021—

Expert Reviewer, German Research Foundation/Deutsche Forschungsgemeinschaft, (DFG), 2020—

External Expert, The Fonds de recherche du Québec - Société et culture (FRQSC), 2019—

External Reviewer, Research Grants Council of Hong Kong, 2018—

**Recent Conference Organizations, Program Committees, Panels, & Discussions** ([Full List Here](https://cornell.box.com/s/80zk5kp7uxdcqyz7b3y7eqqkotr5fxyj))

**2025**

Table Leader/Host, Inaugural AEA Mentoring and Networking Luncheon, AEA Annual Meeting

Program Co-Chair, China Fintech Research Conference (CFTRC)

Discussant, “Distant Holdings: Decoding Mutual Fund Skills with Large Language Models” by Ma, Zhang,

and Zhou, Singapore Management University Annual Summer Camp

Discussant & Panelist, VII Conference of the Banking Initiative on Artificial Intelligence in Finance

Chapter on “AI's Impact on Financial Markets: Consequences of Evolving Information Production”

Editor Panelist, 2nd China Banking and Corporate Finance Conference

Program Committee and Session Chair, China International Conference in Finance (CICF), Shenzhen

Review Committee (FinTech and Big Data), Midwest Finance Association Meeting

Program Committee, ASU Sonoran Winter Finance Conference

Program Committee, 1st Annual Isenberg School of Management Finance Conference

Program Committee, SFS Cavalcade North America Conference (Stevens Institute of Technology)

Program Committee, 4th Conf. on Emerging Technologies in Acct & Fin (CETAFE) at USC

Program Committee, Financial Intermediation Research Society (FIRS) Conference, Snowbird, Utah

Program Committee, 4th Hong Kong Conference for Fintech, AI, and Big Data in Business

Program Committee, University of Maryland-RFS AI in Finance Conference

Program Committee, Western Finance Association Annual Meeting (WFA, Snowbird, UT)

Organizing Committee, Modern Risk Society Conference in Boston

Scientific Program Reviewer, 13th Annual Financial Stability Conference (Cleveland)

Scientific Committee, 2025 Johns Hopkins Carey Finance Conference

**2024**

Conference Chair, International Conference on Economics, Technology, and Interdisciplinary Sciences

(ETIS), jointly organized by SIMIS, FS-CFTRA, FinTech@Cornell, ICCM, and FIIAI.

Senior Program Committee, 5th ACM International Conference on AI in Finance (ICAIF)

Program Co-Chair, Inaugural China Tech-Fin Research Conference (CTFRC)

Program Co-Chair, China Fintech Research Conference (CFTRC)

Founding Program Co-Chair, XueShuo-ADEFT Academy Winter Institute in AISSEAI (online)

Founding Program Co-Chair, XueShuo-ADEFT Academy Summer Institute in Digital Finance, Beijing

Keynote Panelists, Plenary Session on “Financial Big Data and Technology” & Doctoral Session on

“Finance and AI,” European Financial Management Association Annual Meeting (Lisbon)

Organizing Committee, 44th IEEE International Conference on Distributed Computing Systems,

Workshop on "Tech for Good: Economic and Computational Advances in Distributed Systems"

Track Chair, IEEE Global Blockchain Conference: Transforming a Trustworthy Digital Future

Special AI Session Organizer/Chair, “Economics of LLMs and Applications in Finance”

34th Conference in Financial Economics and Accounting (CFEA, Buffalo)

Advisory Committee, Design of Blockchain-Enabled Markets Conference (Columbia)

Advisory Committee, 4th Crypto and Blockchain Economics Research (CBER) Annual Conference

Invited Panelist, 68th Economic Research Conference, the Federal Reserve Bank of Boston

Program Committee, 6th International Conference on Advances in Financial Technologies

(Austrian National Bank, Vienna)

Program Committee and Session Chair, China International Conference in Finance (CICF), Beijing

Program Committee, Columbia-RFS AI in Finance Conference, “AI and Finance: Opportunities and Risks”

Program Committee, The 34th Conference in Financial Economics and Accounting (Buffalo)

Program Committee, European Finance Association (EFA) Annual Meeting, Slovakia

Program Committee, Financial Intermediation Research Society (FIRS) Conference, Berlin, Germany

Program Committee, Financial Management Association (FMA) Annual Meeting, Grapevine, Texas

Program Committee, 3rd Hong Kong Conference for Fintech, AI, and Big Data in Business

Program Committee, International Conference on Machine Learning (ICML) Agentic Markets Workshop

Program Committee, The Latest in DeFi Research (TLDR) Conference, Columbia University, NYC

Program Committee, SFS Cavalcade Asia-Pacific Conference (Seoul)

Program Committee, SFS Cavalcade North America Conference (Georgia State University)

Program Committee, 14th Summer Institute of Finance Conference (SIF, Xi’an)

Program Committee, the 8th Young Scholars Finance Consortium (YSFC, Texas A&M)

Scientific Committee, 2024 Johns Hopkins Carey Finance Conference

**2023**

Session Organizer/Chair, “Innovations and Challenges in DeFi”

American Finance Association Annual Meeting (AFA)

Session Chair & Program Committee, “Markets, Information, and Incentives”

Financial Intermediation Research Society Conf. (FIRS, Vancouver)

Session Co-organizer, “Decentralized Finance”

American Economic Association Annual Meeting (AEA)

Advisory Committee & Program Committee, GSU- RFS FinTech Conference

Senior Program Committee, 4th ACM International Conference on AI in Finance (ICAIF)

Program Co-Chair, China Fintech Research Conference (CFTRC)

Program Track Chair (FinTech), Financial Management Association (FMA) Annual Meeting, Chicago

Program Committee, ASU Sonoran Winter Finance Conference

Program Committee and Session Chair, China International Conference in Finance (CICF), Shanghai

Program Committee, European Finance Association (EFA) Annual Meeting, Amsterdam, Netherlands Program Committee, 2nd Hong Kong Conference for Fintech, AI, and Big Data in Business

Program Committee, Fifth International Conference on Advances in Financial Technologies (Princeton)

Program Committee, 11th Oxford Financial Intermediation Theory Conference (OxFIT)

Program Committee, SFS Cavalcade North America Conference (UT Austin)

Program Committee, 13th Summer Institute of Finance Conference (SIF, Shanghai and virtual)

Program Committee, 12th Tel Aviv University (TAU) Finance conference

Program Committee, Tokenomics: 5th Intl. Conf. on Blockchain Economics, Security & Protocols (NYC)

Program Committee, Western Finance Association Annual Meeting (WFA, San Francisco)

Scientific Committee, 2023 Johns Hopkins Carey Finance Conference

**2022**

Co-organizer, The 26th Finance Theory Group (FTG) Meeting (Ithaca, NY)

Panelist, Applied Theory Research in FinTech and Digitization

Senior Program Committee, 3rd ACM International Conference on AI in Finance (ICAIF)

Program Co-Chair, China Fintech Research Conference (CFTRC)

Program Co-Chair and Session Chair, International Conference on Finance and Technology

Program Committee, 2nd Guanghua International Symposium on Finance (第二届中国金融前沿学术论坛)

Program Committee, Western Finance Association (WFA) Annual Meeting, Portland

Advisory Committee & Program Committee, GSU- RFS FinTech Conference

Program Committee, SFS Cavalcade North America Conference

Program Committee, SFS Cavalcade Asia Pacific Conference

Program Committee, The 2022 Annual Conference in Digital Economics (ACDE)

Program Committee, Conf. on Emerging Technologies in Acct & Fin (CETAFE) at USC

Program Committee and Session Chair, China International Conference in Finance (CICF), Shanghai

Program Committee, 18th Annual Conference on Corporate Finance (Washington University in St. Louis)

Program Committee, 11th Tel Aviv University (TAU) Finance conference

Program Committee, Tokenomics: 4th Intl. Conf. on Blockchain Economics, Security & Protocols (Paris)

Reviewer Committee, 19th Chinese Finance Annual Meeting

Scientific Committee, 2022 Johns Hopkins Carey Finance Conference

Best Paper Committee, 8th International Conference on Smart Finance (ICSF)

Host, AI and Big Data in Finance (ABFR) Webinar on “Missing Financial Data”

Panelist, “Designing CBDCs in Emerging Economies,” Inter-American Development Bank (IADB)

Panelist, Assistant Professor Mentoring Session, Northern Finance Association (NFA) Annual Meeting

Discussant, “Rivals’ Cash Holdings and Corporate Innovation” by Atanassov and Le, European Financial

Management Association Annual Meeting (Rome)

Discussant, “Information Processing in a Transparent Market: Evidence from DeFi Markets”

by Markovich, 9th ABFER Annual Conference “Accounting” (Singapore)

Discussant, “How to Talk When a Machine is Listening?: Corporate Disclosure in the Age of AI” by

Cao, Jiang, Yang, and Zhang, American Finance Association (AFA) Annual Meeting

**Advising & Mentoring**

PhDs, Postdocs, & Junior Scholars in Economics, Finance, Management, & Related Fields

(with home institution & placements):

Cornell University:

* + Jihye Jang (Dyson Applied Economics, Committee)
  + Bobby Yu (Nolan Real Estate, 2025, Committee)
  + Florian Suri-Payer (Computer Science, Committee)
  + Qihong Ruan (Econ Department, Committee)
  + Yu Wang (Econ Department, Committee, Advisor for 2nd year summer Paper­­­, winner of the Tapan Mitra Economics Prize)
  + Yushan Zhou (Johnson Marketing Joint Program, 2023-2025, research mentor)
  + Pietro Bini (Johnson Finance, 2025, Chair, Boston University Questrom School of Business)
  + Artem Streltsov (Johnson Finance, 2025, Chair, University at Buffalo School of Management)
  + Jiawen Yan (Johnson Accounting, 2025, Committee, National University of Singapore)
  + Yifei Mao (Nolan Finance, 2025, reference, Santa Clara University)
  + Jushen Zou (Johnson Finance, 2023-2024, 1st year mentor)
  + Fred Sun (Johnson Finance, 2022-2023, 1st year mentor)
  + Jining Hou (Johnson Finance, 2022-2023, 1st year mentor)
  + Kody Law (Johnson Finance 2024, Research Mentor, CUHK Business School)
  + Ye Xian (Dyson Applied Economics 2023, Co-chair, Acadian Asset Management)
  + Ashish Ochani (Johnson Accounting 2023, Committee, Binghamton University)
  + Siguang Li (Cornell Econ 2022, Co-Chair, HKUST Guangzhou)
  + Youwei Yang (Dyson Applied Economics 2021, Committee, Director of Financial Analytics at StoneX Group Inc. and Chief Economist/VP at BIT Mining Limited)

University of Chicago:

* + Jingtao Zheng (Booth and Econ Joint Program in Financial Economics 2024, External Reference, Citadel Securities)
  + Jingyu He (Booth Econometrics and Statistics 2020, ad hoc Reference, City U. of Hong Kong)
  + Ehsan Azarmsa (Booth and Econ Joint Program in Financial Economics 2022, Committee, University of Oklahoma)
  + Xiao Zhang (Booth Finance 2019, Committee, Analysis Group)
  + John Loudis (Booth Finance 2019, Reference, Notre Dame)
  + Alexander Zentefis (Booth Finance 2017, Reference, Yale)
  + Yunzhi Hu (Booth and Econ Joint Program in Financial Economics 2017, ad hoc Reference, UNC)
  + John Nash (Booth Finance 2016, HKUST, Committee)

External:

* + Zhiheng He (Tsinghua University, 2025, External Advisor and Visitor Host, Renmin University of China School of Finance)
  + Shuhuai Zhang (Tsinghua PBCSF, 2025, External Advisor and Visitor Host, Nankai University School of Finance)
  + Ruizhe Jia (Columbia IEOR, 2025, External Advisor & Committee, Stanford MS&E)
  + Weiyi Zhao (Tsinghua University, 2024, External Advisor, Zhongnan University of Economics and Law School of Finance, top prize winner at the China Finance Doctoral Forum)
  + Lu Liu (Tsinghua PBCSF, 2024, Reference, Central University of Finance and Economics)
  + Yang Yang (Tsinghua University Postdoc, 2023, Reference, University of Bristol Computer Science)
  + Daniel Rabetti (Tel Aviv Finance 2023, Co-Advisor, NUS Accounting and Finance)
  + Norman Guo (GSU Finance, 2022, Committee, St. Louis University)
  + Longtian Zhang (Tsinghua U. Institute of Economics, 2021, External Advisor, Winner of the 11th Mundell-HuangDa Prize in Economics, Central University of Finance and Economics)
  + Xiaohan Yang (Peking University NSD, 2020, Visitor Host and External Advisor, Alibaba Research)

College, Master, & other PhD Students, with Initial Placements:

* + Tianyu Zhou (Brown University 2025, Undergrad Mentor Through IC3)
  + Atharwa Pandey (Birla Institute of Technology and Science, Pilani 2024, External Advisor, MS in Operation Research Engineering, Cornell University)
  + Luofeng Zhou (Columbia Research Associate/Predoc 2023, External Advisor, Ph.D. in Finance, NYU Stern)
  + Yuetong Meng (2023, Reference, Ph.D. in Finance, Indiana University)
  + Xingbang Su (Dyson MS in Applied Economics and Management 2021, Reference, Ph.D. in Accounting, Northwestern Kellogg)
  + Jimei Shen (NYU Stern Master in Financial Economics 2022, External Reference, Martingale Asset Management)
  + Samuel Petruzzi (U. of Chicago 2022, Undergrad Advisor, AllianceBernstein)
  + Liam Fox (Cornell Tech MBA 2022, Reference, Chainlink Lab)
  + Gregory Pan (Cornell College of Agriculture and Life Sciences, ad hoc advisor 2020-2021)
  + Sebastian Barquin Sanchez (Cornell Engineering Learning Initiatives, ad hoc advisor 2020-2021)
  + Sania Saleem (Cornell EMBA 2022, Reference, Ph.D. in Grenoble Ecole de Management)
  + Ramtin Salamat (2021 Sharif U. of Technology, Reference, Ph.D. in Economics, U. of Toronto)
  + Yi Zhang (Peking University 2021, Reference, Ph.D. in Finance, Cornell Johnson)
  + Guanyu Zhou (U. of Chicago 2020, Undergrad Advisor, PhD in Finance, Wharton)
  + Hanyao Zhang (2020, Reference & Summer Research Advisor, PhD in Economics, Columbia)
  + Ziming Wang (2020, Reference & Summer Research Advisor, Tsinghua University PBCSF)
  + Oliver Xie (AQR 2020 & U. of Chicago 2018, Thesis Advisor & Reference, PhD in Finance, Stanford GSB; Winner of the James S. Hu Undergraduate Thesis Prize)
  + Ammon Lam (Booth Research Professional/Predoc 2019, Reference, PhD in Finance, NYU Stern)
  + Jiashu Sun (2019, Reference, MS in Financial Economics, Columbia University)
  + Catherine Jing (U. of Toronto 2018, Reference, MPP, University of Chicago)
  + Dahai Yu (U. of Chicago 2018, Reference, Bluefin Trading)
  + Yiran Fan (Booth Research Professional/Predoc 2017, Reference, PhD in Joint Financial Economics, University of Chicago)
  + Xiao Liu (2017, Reference, PhD in Accounting, Rice University)
  + Roger Luo (2016, Reference, MS in Financial Math, University of Chicago)
  + Amy Wang (ad hoc Mentor, McKinsey | PhD in Finance, Stanford GSB)
  + Ngee Yong Teo (Mentor and Reference, Joint MBA & MPA, Harvard & Stanford)
  + Sheng Lin (Reference, Baruch MFE)
  + Yuri Hamamura (Academic Advisor, Cornell MBA, Financial Services Agency, Japan);
  + Hermann Zhang (Reference, Point 72)
  + Jay Jeon (Reference, Ronin Capital)
  + Yu Pu (Reference, Barclays)
  + Johnny Tang (H4A Mentor, PhD in Business Economics, Harvard GSAS and HBS)
  + Samantha Zhang (Reference, MS in Statistics, Rice University)

RECENT CONFERENCES, PANELS & SEMINARS ([Full List Here](https://cornell.box.com/s/80zk5kp7uxdcqyz7b3y7eqqkotr5fxyj))

Including conference presentations by co-authors, total no. of talks, scheduled talks, and discussion/invitation only (+)

**2025 *Conference Paper Presentations and Keynotes****:*

American Finance Association (AFA), San Francisco (4 papers)

Asian Bureau of Finance and Economics Research (ABFER) Annual Meeting (5 papers)

2nd China Banking and Corporate Finance Conference (keynote + editor panelist)

CICC Global Institute 2025Q1 Macro Forum

Conference on Asset Pricing and Machine Learning (Uni. of Gothenburg, AP2, & Svenska Handelsbanken)

VII Conference of the Banking Initiative on “Artificial Intelligence in Finance” + (Barcelona)

12th Annual Conference on Financial Market Regulation (CFMR 2025, Washington DC)

Econometric Society Annual Meeting, San Francisco

Financial Intermediation in the 3rd Millennium: Perils and Pearls (University of Essex)

Financial Intermediation Research Society (FIRS) Conference, Seoul

The 18th Financial Risks International Forum (Paris, Keynote)

Global Entrepreneurship and Innovation Research Conference (GEIRC, Taiwan)

Hoyt Institute Workshop on Biodiversity and Urban Economics

18th International Behavioural Finance Conference, London

5th Machine Lawyering Conference (Hong Kong)

38th Mitsui Finance Symposium: New Frontiers in Financial Intermediation (Michigan)

Shanghai Advanced Institute of Finance (SAIF) Annual Research Conference

University of Texas Forensic Finance Conference

Western Finance Association Annual Meeting, Utah

**2025 *Seminars/Webinars/Public Lectures****:*

Bank for International Settlements (BIS) Asian Office

Bloomberg CTO Data Science Speaker Series

Boston University

City University of Hong Kong

The Chinese University of Hong Kong (Finance Department)

Duke University

EPFL Swiss Finance Institute

Federal Reserve Bank of Boston (Supervision Department)

Federal Reserve Bank of New York (Department of Money and Payments)

IESE Business School, Barcelona

Luohan Academy Webinar

Mundell-Huang Da Lectures on Economics, Renmin University of China

Nanyang Business School (Banking and Finance)

NTU NBS-PRI-ECGI Public Lecture Series

NTU Dean’s Distinguished Speaker Series

National University of Singapore Business School

NUS DAO-ISEM-IORA seminar series

University of Florida

University of Wisconsin-Madison

**2024 *Conference Papers and Keynotes (81)*** *+* ***Seminars/Webinars/Public Lectures (23)***

**2023 *Conferences (67)*** *+* ***Seminars/Webinars (38)***

**2022 *Conferences (94)*** *+* ***Seminars/Webinars (32)***

*Last updated February 2025*